NZIA application form and annual fees for risk carrier signatory companies

Dear colleague

Thank you for your organisation’s interest in becoming a member of the Net-Zero Insurance Alliance (NZIA) convened by UN Environment Programme’s Principles for Sustainable Insurance Initiative.

To become an NZIA member, your organisation must submit all of the following documents:

1. The [NZIA statement of commitment by signatory companies](https://www.unepfi.org/psi/wp-content/uploads/2021/07/NZIA-Commitment.pdf) (“NZIA commitment”) signed by your CEO, Chair or the Board or equivalent positions
2. A completed NZIA application form
3. A letter from your CEO, Chair or the Board or equivalent positions enclosing the documents mentioned above, and confirming your organisation’s agreement to the following requirements, per the NZIA commitment:
4. That your organisation will report publicly and annually its progress against its own intermediate, science-based targets that it will set every 5 years (in line with the NZIA target-setting protocol that will be developed), including the steps being taken to achieve such targets
5. That your organisation will pay the corresponding NZIA annual fee (Section 5 of this application form outlines the NZIA annual fees)

Furthermore, the NZIA commitment requires that your organisation sign the [UN Principles for Sustainable Insurance (PSI)](https://www.unepfi.org/psi/the-principles/) prior to or upon joining the NZIA, or at the latest within one year of joining the NZIA. By signing the PSI, your organisation will automatically become a member of UNEP Finance Initiative’s global community of banks, insurers and investors.

In case your organisation is not yet a signatory to the PSI, then the letter must also include the following statements:

1. If your organisation is signing the PSI upon its signing of the NZIA commitment, the letter must contain statements confirming your organisation’s approval of the PSI and its agreement to the following PSI signatory requirements:

* Participation in the PSI annual public disclosure process
* Payment of the corresponding PSI annual fee (Section 5 of this application form outlines the PSI annual fees)

1. If your organisation is signing the PSI within one year upon its signing of the NZIA commitment, the letter must contain a statement confirming it will do so.

Please send all the required documents to [psi-signatory@unepfi.org](mailto:psi-signatory@unepfi.org).

**What happens next?**

Upon receipt of all the required documents, the PSI Secretariat will review your membership application and undertake a risk assessment. We will then confirm the outcome of your application.

If your application is successful, you will receive:

* An e-mail confirming your organisation’s status as an NZIA signatory company (and PSI signatory company, if applicable)
* Relevant information with respect to the NZIA (and the PSI and UNEP Finance Initiative, depending on whether your organisation is already a PSI signatory company or not)

We will also request you then to send the following materials:

* Your organisation’s logo
* A headshot of the person who signed the NZIA commitment (and the PSI, if applicable) on behalf of your organisation (CEO, Chair of the Board or equivalent positions)
* A quote from the person who signed the NZIA commitment (and the PSI, if applicable) (CEO, Chair of the Board or equivalent positions).

These materials will be used for the official promotion of your organisation on the NZIA website (and the PSI and UNEP Finance Initiative websites, if your organisation is a new PSI signatory company).

Finally, your NZIA focal point will arrange a welcome call to introduce you more fully to the NZIA (and the PSI and UNEP Finance Initiative, if your organisation is a new PSI signatory company) to get you started.

If you have any questions, please e-mail [psi@unepfi.org](mailto:psi@unepfi.org).

We look forward to working with you in the accelerating the transition to a net-zero emissions economy.

Sincerely

The PSI Secretariat

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| 1. Organisation information | | | | | | | | | | |
| Company Name | |  | | | | | | | | |
| Company ISIN identifier | |  | | | | | | | | |
|  | | | | | | | | | | |
| Street address (head office) | | | |  | | | | | | |
| City |  | | | | Province/State | | | | |
| Post/Zip code | | |  | | Country | |  | | | |
| Website |  | | | | | | | | | |
| **1.1 Primary activity of your organisation** | | | | | | | | | | |
| Please choose a category below **which best represents** your organisation’s primary activity. Please choose **only one category**. | | | | | | | | | | |
| Insurer | | | | | | Reinsurer | | | |
| **1.2 Your lines of business** | | | | | | | | | | |
| All lines | | | | Life / Health / Pensions | | | | Non-Life / Property & Casualty | |
| **1.3 Geographic scope of your business** | | | | | | | | | | |
| Global | | | | International / Regional | | | | National | |
| **1.4 Financial information** | | | | | | | | | **Please report in US Dollars million** | |
| **a. Basis of annual fee**  Please state your organisation’s total gross premiums written | | | | | | | | |  | |
| **b. Additional information**  Please state your organisation’s total assets under management (own assets and third party assets) | | | | | | | | |  | |
| Date of calculation (DD/MM/YYYY) | | | | |  | | | | | |

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| **Please give a brief description of your organisation and its primary activities.** |
| **In which countries does your organisation operate? Please list all.** |

**2. Joining the NZIA and the PSI**

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| **Please give your organisation’s reasons for joining the NZIA. Please also share your expectations as an NZIA signatory company.** |
| **In line with your NZIA commitment, please provide short-term steps that your organisation will take—within the next 12 months—to work towards immediate decarbonisation of its insurance and reinsurance underwriting portfolios.** |

**Please answer the following question only if your organisation is not yet a PSI signatory company.**

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| **Please share your expectations as a PSI signatory company.** |

**3. Risk assessment**

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|  | Does your organisation publish a report disclosing information on its environmental/sustainability/corporate responsibility policy and performance?  Yes  No  If yes, please provide a link to your latest environmental/sustainability/corporate responsibility or integrated report:  Reporting period:  If no, by when does your organisation plan to publish such a report? |
|  | Is your organisation (or your parent company) a UN Global Compact participant?  Yes  No  If yes, please provide a link to your latest UN Global Compact Communication on Progress: |
|  | Human rights and gender equality  Does your organisation have publicly available policies regarding efforts to uphold human rights, principles of accountability and rule of law, participation and inclusion, and equality and non-discrimination, noting that prohibited grounds of discrimination include race, colour, ethnicity, sex, age, language, disability, sexual orientation, gender identity, religion, political or other opinion, national or social or geographic origin, property, birth or other status including as an indigenous person or as a member of a minority  Yes  No  If yes, please provide a link to your latest policies:  If no, do you plan to introduce these policies in the next 18 months? |
|  | Does your organisation have publicly available policies aimed at ensuring that it will not discriminate against women and girls?  Yes  No  If yes, please provide a link to your latest policies:  If no, do you plan to introduce these policies in the next 18 months? |
|  | Is your organisation currently working with any part of the UN Environment Programme (UNEP) or has it worked with UNEP in the past?  Yes  No  If yes, please explain: |

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| 4. Contact details | | | | | | | |
| **CEO, Chair of the Board or equivalent positions** | | | | | | | |
| Title (e.g. Mr/Ms/Dr) | | |  |  | Tick the box if address same as head office | | |
| First name |  | | | Street | |  | |
| Last name |  | | | City | |  | |
| Role (e.g. CEO) |  | | | Province/State | | |  |
| Email |  | | | Post/Zip code | | |  |
| Phone  (e.g. +41 (0)22 917 8777) | |  | | Country | |  | |

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| **Principal Representative for NZIA (typically at the Chief Underwriting Officer or Chief Risk Officer level)** | | | | | | | | |
| Title (e.g. Mr/Ms/Dr) | | |  |  | Tick the box if address same as head office | | | |
| First name |  | | | Street | | |  | |
| Last name |  | | | City | | |  | |
| Role (e.g. CEO) |  | | | Province/State | | | |  |
| Email |  | | | Post/Zip code | | | |  |
| Phone  (e.g. +41 (0)22 917 8777) | |  | | Country | |  | | |
| **Primary contact for NZIA and PSI communications** | | | | | | | | |
| Title (e.g. Mr/Ms/Dr) | | |  |  | Tick the box if address same as head office | | | |
| First name |  | | | Street | | |  | |
| Last name |  | | | City | | |  | |
| Role (e.g. CEO) |  | | | Province/State | | | |  |
| Email |  | | | Post/Zip code | | | |  |
| Phone  (e.g. +41 (0)22 917 8777) | |  | | Country | |  | | |

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| **Primary contact for invoicing of NZIA and PSI annual fees** | | | | | | | | | | |
| Title (e.g. Mr/Ms/Dr) | | | |  | |  | Tick the box if address same as head office | | | |
| First name | |  | | | | Street | |  | | |
| Last name | |  | | | | City | |  | | |
| Role (e.g. CEO) | |  | | | | Province/State | | |  | |
| Email | |  | | | | Post/Zip code | | |  | |
| Phone  (e.g. +41 (0)22 917 8777) | | |  | | | Country | | | |  |
| Additional contacts for NZIA and PSI communications | | | | | | | | | | |
| Please enter the details of additional contacts at your organisation you would like to receive PSI communications. | | | | | | | | | | |
| **First name** | **Last name** | | | | **Role** | | | | | **Email** |
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| 5. Annual fees for the NZIA and the PSI Annual fees are used to help fund the activities undertaken by the NZIA and the PSI.  Please consult the table below to identify the level of contribution that will be expected from your organisation. | |
| **NZIA annual fees** | |
| **Total gross premiums written (US Dollars)** | **Annual fee (Euros)** |
| From 10 billion and above | 20,000 |
| From 1 billion to less than 10 billion | 10,000 |
| From 100 million to less than 1 billion | 5,000 |
| Below 100 million | 2,500 |

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| **PSI annual fees for 2023** | |
| **Total gross premiums written (US Dollars)** | **Annual fee (Swiss Francs)** |
| From 10 billion and above | 21,746 |
| From 1 billion to less than 10 billion | 10,873 |
| From 100 million to less than 1 billion | 4,284 |
| Below 100 million | 2,611 |